



Tithe your will

Additional Investments and Deposits

Date _____

Church or Agency _____

Address: _____

Account number: _____ Account name: _____

Amount of Investment/Deposit _____

Endowments

Investments

Gift Planning

Loans

Investments will be made according to the account instructions on file

Investment authorized by:

Printed name: _____ Position: _____

Signature: _____ Phone/Email: _____

Printed name: _____ Position: _____

Signature: _____ Phone/Email: _____

E-mail address for receipt confirmation: _____

PLEASE NOTE:

New investments to the Fixed Income Fund, Balanced Fund, and Equity Growth Fund Accounts must be received by the Foundation no later than noon on the last business day of the month. Deposits to these accounts are held in the Short Term Cash Fund and are then invested in the market-based funds on the first day of the next month. Deposits to the Short Term Cash and Methodists Helping Methodists Funds are posted on the day they are received.

Questions may be directed to Martha Friedrich at martha@rm-umf.org or (303) 778-6370.

*All fields are required to be completed or the form may be returned to the church.

For Internal Use Only
FW _____ QB _____ Cash Sheet _____
Log _____ DDI _____ Scan _____